



PRESS RELEASE

Genesis Capital & Value4Capital agreed conditions to acquire XBS Group, a Poland based provider of supply chain management solutions. The existing management team is taking part in the transaction.

The Czech & Polish funds joined forces and signed a Preliminary Share Purchase Agreement to acquire XBS Group from its current owners. The existing management team is an integral part of the transaction and will ensure, in its leading capacity, a steady continuity vis-à-vis the company's employees, customers & partners.

The deal is subject, inter alia, to obtaining a clearance from the Polish Anti-Monopoly Office.

About XBS:

XBS offers complex supply chain management solutions providing its clients with a wide range of services such as storage, handling, transport, IT services, financing and back-office support such as invoicing or stock management. Its business model is based on centralisation of flows and mutualisation of resources for complex or non-standard products (excise goods, non-standard size products, apparel, or non-bar-coded goods) and dealing with a wide range of distribution channels (B2C, B2E, B2B2C, B2B, etc.). XBS has unrivalled expertise in preparation of multireference packages, single unit picking and distribution to multi delivery points. XBS operates six modern warehouses, with a total area of 60,000 square meters, and employs 250 people.

About Genesis Capital

Genesis Capital is a private equity group offering financing for growth and development to small and medium companies in Central Europe. Since its foundation in 1999, Genesis Capital has advised six private equity funds with a total volume exceeding EUR 350 million. These funds have already supported more than 60 companies. At present, Genesis funds hold investments in the following companies: TES Vsetín, Hecht Motors, Borcad, HP Tronic/Datart, Sanborn, 11 Entertainment Group, Summa Linguae Technologies, Conectart, GTH Multicatering, R2B2, Home Care Promedica, HC Electronics and JP-Prolak.

For more information, please visit: www.genesis.cz/en/

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About Value4Capital

Value4Capital is a private equity group focusing on investing primarily in service companies in Poland and other EU member states of CE, in particular Romania. Managed by three principals, Bill Watson, Jacek Pogonowski and Piotr Misztal, with a combined 30-year investment experience in lower mid-market companies, Value4Capital actively assists its portfolio companies to speed up their growth, including through acquisitions. Value4Capital invests responsibly, with due regard to ESG principles, including sustainability and social responsibility.

For more information, please visit: www.value4capital.com

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